



MISMO Winter Summit Agenda

January 13th – 16th, 2024
Miramar Beach, FL

Thank You to our Sponsors:

Gold Level Sponsors



Bronze Level Sponsors



Monday, January 13th

All times Listed in ET

NOTE TO PRESS: Monday's Educational Sessions are **OPEN** to the Press. ALL other sessions (including Workgroup meetings) are **CLOSED** to the press.

Breakfast

Time: 7:30am – 9:00am

Room: Juniper Ballroom 2

Stay tuned for Monday's Educational content

Evening Reception

Everyone is invited to join us at MISMO's Monday reception. Don't miss this opportunity to network, celebrate MISMO.

Time: 5:00pm – 6:00pm

Room: Grand Lawn

Tuesday, January 14th

All times Listed in ET

Breakfast

Time: 7:30am – 9:00am

Room: Juniper Ballroom 2

Coffee Break: 10:20am – 10:40am

Coffee Break: 2:50pm – 3:10pm

Tuesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:50pm – 3:10pm

| <u>Name</u> | <u>Room</u> | <u>Time (ET)</u> |
|---|--------------------|------------------|
| eMortgage COP | Juniper Ballroom 3 | 9:00am – 10:20am |
| | | |
| Environmental, Social, and Governance (ESG) COP | Elderberry Room | 9:00am – 12:00pm |
| | | |
| Mortgage Insurance COP | Juniper Ballroom 4 | 9:00am – 12:00pm |
| | | |
| Origination COP | Juniper Ballroom 5 | 9:00am – 12:00pm |
| | | |
| Break | | 12:00pm – 1:30pm |
| | | |
| eMortgage COP | Juniper Ballroom 3 | 1:30pm – 2:50pm |
| | | |
| Business Glossary COP | Juniper Ballroom 5 | 1:30pm – 4:30pm |
| | | |
| Decision Modeling COP | Elderberry Room | 1:30pm – 4:30pm |
| | | |
| Lender Forum - Invitation Only | Juniper Ballroom 1 | 1:30pm – 4:30pm |
| | | |
| MI Claim Submission DWG | Juniper Ballroom 4 | 1:30pm – 4:30pm |
| | | |
| eHELOC DWG | Juniper Ballroom 3 | 3:10pm – 4:30pm |
| | | |

Evening Reception

Everyone is invited to join us at MISMO's Tuesday reception. Don't miss this opportunity to network, celebrate MISMO.

Time: 5:00pm – 6:00pm

Room: Grand Lawn

Wednesday, January 15th

All times Listed in ET

Breakfast

Time: 7:30am – 9:00am

Room: Juniper Ballroom 2

Coffee Break: 10:20am – 10:40am

Coffee Break: 2:50pm – 3:10pm

Wednesday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:30pm – 2:50pm

| <u>Name</u> | <u>Room</u> | <u>Time (ET)</u> |
|--|--------------------|-------------------|
| API COP | Elderberry Room | 9:00am – 10:20am |
| AVM DWG | Juniper Ballroom 5 | 9:00am – 12:00pm |
| Credit Reporting COP | Juniper Ballroom 3 | 9:00am – 12:00pm |
| Servicing Transfers DWG | Juniper Ballroom 4 | 9:00am – 12:00pm |
| Verifiable Profile SMART Doc DWG | Juniper Ballroom 6 | 9:00am – 12:00pm |
| Data Governance and Management COP | Elderberry Room | 10:40am – 12:00pm |
| Break | | 12:00pm – 1:30pm |
| Blockchain COP | Elderberry Room | 1:30pm – 4:30pm |
| Business Process Model COP | Juniper Ballroom 3 | 1:30pm – 4:30pm |
| Federal Government Housing Agency Servicing Data DWG | Juniper Ballroom 4 | 1:30pm – 4:30pm |
| Housing Counseling DWG | Juniper Ballroom 6 | 1:30pm – 4:30pm |
| MISMO Senior Advisors | Juniper Ballroom 1 | 1:30pm – 4:30pm |

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| Title Pricing API DWG | Juniper Ballroom 5 | 1:30pm – 4:30pm |
| | | |

Residential Standards Governance Committee (*Invitation Only*)

Time: 4:45pm – 6:00pm

Room: Juniper Ballroom 3

Thursday, January 16th

All times Listed in ET

Breakfast

Time: 7:30am – 9:00am

Room: Juniper Ballroom 2

Coffee Break: 10:20am – 10:40am


Coffee Break: 2:50pm – 3:10pm

Thursday Community of Practice (CoP) and Development Workgroup (DWG) Meetings

Workgroup meetings will take breaks from 10:20am – 10:40am and 2:50pm – 3:10pm

| <u>Name</u> | <u>Room</u> | <u>Time (ET)</u> |
|---|--------------------|-------------------------|
| Servicing COP | Juniper Ballroom 4 | 9:00am – 10:20am |
| | | |
| VA Documents to Data DWG | Juniper Ballroom 6 | 9:00am – 10:20am |
| | | |
| Artificial Intelligence (AI) COP | Juniper Ballroom 3 | 9:00am – 12:00pm |
| | | |
| Title & Closing COP | Juniper Ballroom 5 | 9:00am – 12:00pm |
| | | |
| Property and Valuation Services COP | Juniper Ballroom 6 | 10:40am – 12:00pm |
| | | |
| Secondary COP | Juniper Ballroom 4 | 10:40am – 12:00pm |
| | | |
| Break | | 12:00pm – 1:30pm |
| | | |
| Title and Closing Docs to Data DWG | Juniper Ballroom 5 | 1:30pm – 2:50pm |
| | | |
| Architecture Workgroup | Juniper Ballroom 3 | 1:30pm – 4:30pm |
| | | |
| eDoc/eMortgage Vault Interoperability COP | Juniper Ballroom 6 | 1:30pm – 4:30pm |
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|--|--------------------|-----------------|
| Regulatory Compliance Examination File DWG | Juniper Ballroom 4 | 1:30pm – 4:30pm |
| Closing Instructions DWG | Juniper Ballroom 5 | 3:10pm – 4:30pm |
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|--|---|
| Coffee Talk 8:00am – 8:45am | Room: Juniper Ballroom 3 Virtual: Via Zoom |
| <p>Stay tuned for more information!</p> | |
| <p><i>Sponsored By:</i>  ncino</p> | |

Council of Chairs Forum Luncheon (*Invitation Only*)

Time: 12:00pm – 1:25pm

Room: Juniper Ballroom 1

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